



Northumberland County Council

Agenda Item 10

Schools Forum

National Funding Formula & Dedicated Schools Grant (DSG) update

1. Purpose of the Report

To provide further additional information in respect of the continuing implementation of the National Funding Formula, the Dedicated Schools Grant (DSG) and associated 2020/21 Schools Funding information.

2. Recommendations

Schools Forum is asked to:

- a. Consider the report and other information included on the agenda (as shown below) and provide feedback as to any potential considerations with regard to the 2020/21 School Funding. In particular any principles or priorities in relation to the establishment of the 2020/21 formula values would be helpful.
 - F40 bulletin & the ministerial statement previously circulated under Communications;
 - Schools Financial Information (aggregated balances report)
 - Comparison of Formula Funding Values used in 2019/20 by the 12 NE region local authorities and Cumbria (See 2019/20 NE Formula Values Report).

Plus links to:

2020/21 Schools Revenue Funding Operational Guide:

https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/831848/Schools_operational_guide_2020_to_2021.pdf

- b. Approve the reclassification of £101,000 of 2019/20 Contingency funding to be used for the purposes of providing services, and to grow the capacity of the exclusion team, in order to reduce the number of permanent exclusions.

3. Background

Schools Forum should be aware of the key reasons why the DfE introduced the National Funding Formula:

- to make the funding formula fairer
- to make the funding formula more transparent
- to ensure that each child, with the same level of need, attracts the same level of funding, regardless of where they live

Initial guidance in 2017 suggested 2 transitional years in 2018/19 & 2019/20, with a move to a “hard” NFF with effect from 2020/21. Latest guidance from the DfE has reiterated their intention to introduce the “hard” NFF but there is no specific timescale currently for this. It has been confirmed that for 2020/21 local authorities will continue to have discretion over their schools funding formula, and in consultation, will determine values and allocations in their area.

4. Latest Information

While the Schools NFF for 2020/21 will continue to have the same factors as presents, important aspects to note for 2020/21 are:

- Subject to a current consultation exercise, minimum per pupil funding levels will be determined centrally, the figures will be:
 - £3,750 in primary for 2020/21, rising to £4,000 in 2021/22;
 - £5,000 for secondary in 2020/21
- Schools attracting their core NFF allocations will benefit from an increase of 4% in the formula's core factors, while key information is still outstanding the potential implications of this are examined later in this report.
- In 2020/21 Local authorities continue to set a Minimum Funding Guarantee (MFG), which protects schools, on a per pupil basis from significant year to year changes in pupil characteristics (e.g. fall in FSM numbers). For 2019/20 Northumberland set a figure of 0%, within the permitted range of -1.5% and +0.5% per pupil. For 2020/21 The Government has set the range from +0.5% to +1.84%, which is intended to mirror the protection in the real terms protection in the NFF.
- With the approval of Schools Forum, local authorities can transfer up to 0.5% from the Schools Block to the High Needs Block; to transfer more than this, a request must be made to the Department for Education. Forum will be aware that for 2018/19 and 2019/20, a 1% transfer has been agreed; while the Council's position will be dependent on final figures available, the potential implications of this are considered later in the report.

5. Potential Implications for Northumberland

No provisional 2020/21 DSG figures have yet been made available for forecasting and modelling purposes. These figures are usually made available in July each year, with final figures being provided in December, following the October 2019 School Census information. However it is appreciated the Schools Forum would benefit from indicative figures to inform discussions in relation to the setting of 2020/21 formula values.

At Appendices A and B illustrative figures are provided both for the LA and on an individual school basis, based on the information currently available, notably the ministerial statement on School Funding made on 09 September (copy provided under Communications) and the initial 2020/21 School Funding Operational Guide. However these figures are provided with following important caveats:

- Figures at both the LA and individual school level are provided on the basis of October 2018 pupil numbers; changes to pupil numbers will directly impact on budgets as the elements within the formula designed to provide some form of stability (e.g. minimum per pupil funding, MFG) are calculated on a per pupil basis, **so in short more pupils will result in additional funding, less in reduced funding.**
- Details of actual 2020/21 DSG figures and formula values are yet to be published by the ESFA; these are anticipated sometime in October. A summary of key dates is provided at Appendix C.

Three versions of the figures have been prepared based on reduced levels of transfer from the Schools Block to the High Needs Block in 2020/21, these are based on 0.75%, 0.6 % and 0.5%

transfers (i.e. a 25%, 40% or 50% reduction on 2019/20). The impact of this will see a reduction of between £449,000 to £898,000 in the transfer, or £11.48 – £22.96 per pupil. It must again be stressed that these are purely illustrative and based on 2018 pupil numbers, and that fluctuations in pupil numbers will impact significantly on individual school and pupil numbers.

As reflected in the minutes of the Formula Funding Committee held on the 17 September 2019, the view of the Formula Funding Committee was that no significant redistribution of funds should be made to the formula values to be used in 2020/21 and the previously agreed approach of a gradual move to NFF Values was reiterated. Some minor changes where figures are currently out of line with NFF could be considered, subject to affordability and the general principle of moving towards NFF values.

6. De-delegated funding

There is no indication of any changes to the de-delegation process for 2020/21. The total amount originally de-delegated was £878,208 (though this was subsequently reduced due to academisation) for a range of services including:

- Contingency for costs arising from reorganisation / restructuring;
- Trade Union Facility cover;
- Support to underperforming ethnic minority groups and bilingual learners; and
- Behaviour Support.

In relation to the contingency in respect of costs arising from reorganisation and restructuring the impact of subsequent re-organisation was to reduce the original figure of £456,993 to £366,908 but it is evident that this total will not be required during 2019/20. A total of £1,298 has been spent to date. In parallel with this, the work of the Task and Finish Group in relation to Permanent Exclusions has recognised and acknowledged the impact made by the creation of additional Inclusion Support Workers posts. Due to the increase in capacity it was possible for the team to begin some preventative work from November 2018 through to August 2019 and as a result this achieved a saving of £350,000 from the exclusion budget, which is funded from the high needs block. However the 2019/20 outturn is still currently predicted to be £200,000 higher than the original 2018/19 budget, which represents the levels to which we need to be working towards. In order to reduce the overspend and impact of the High Needs deficit, officers are seeking the agreement of Schools' Forum, specifically the maintained school members is sought to transfer £101,000 funding from the reorganisation contingency to allow more work in relation to the prevention of exclusions. This will not involve the deduction or de-delegation of any further sums from the Schools Block in 2019/20. The transfer is being sought at this point to allow work to commence this term, as a reduction in the number of exclusions has been identified as a priority following the Joint Targeted Area Inspection (JTAI) and SEN review. This would require on-going support into 2020/21. It is proposed that in 2020/21 this will be included as part of the Inclusion budget from the High Need Block. The estimated costs of this would be £2.55 per pupil for 2020/21.

7. Next Steps:

Central to this is the issue of the Authority Proforma Tool (APT) by the ESFA to local authorities, together with 2020/21 illustrative allocations (based on previous years data) and associated documents. It is hoped that this is in time to enable consultation on more specific proposals at the next Schools Forum meeting on Wednesday 20 November. In the meantime Schools Forum

may wish to consider any issues for exploration at the November meeting, as well as the nature of any wider consultation with schools.

8. Summary and Conclusions :

The initial views of Schools Forum in relation to 20/21 School Funding are requested in line with the recommendations in section 2 of this report.

Bruce Parvin

Education and Skills Funding Manager

27 September 2019



Northumberland County Council

Appendix A

2020/21 DSG FUNDING PROJECTIONS BASED ON Ministerial Statements on Education Funding (info as at 20 Sept 2019)

	2019/20 VALUES		2019/20 NUMBERS		2019/20 TOTAL			2020/21	2020/21 Est
	Primary	Secondary	Primary	Secondary	Primary	Secondary	Total	Inflator	(PROVISIONAL)
Primary (Years R-6)	£2,807.00		23,442.41		£65,802,854.23		£65,802,854	1.04	£68,434,968.40
Key Stage 3 (Years 7-9)	£3,863.00		9,592.17		£37,054,539.83		£37,054,540	1.04	£38,536,721.43
Key Stage 4 (Years 10-11)	£4,580.00		6,077.00		£27,832,660.00		£27,832,660	1.04	£28,945,966.40
	Primary	Secondary	Primary	Secondary					
FSM	£676.00	£676.00	3,491.46	2,126.75	£2,360,228.93	£1,437,684.69	£3,797,914	1.017	£3,862,478.15
FSM6	£540.00	£785.00	5,193.99	3,894.10	£2,804,756.83	£3,056,868.73	£5,861,626	1.017	£5,961,273.20
IDACI Band F	£200.00	£290.00	1,972.21	1,347.12	£394,441.14	£390,664.96	£785,106	1.04	£816,510.35
IDACI Band E	£240.00	£390.00	1,717.99	1,113.22	£412,316.92	£434,153.94	£846,471	1.04	£880,329.69
IDACI Band D	£360.00	£515.00	509.51	355.71	£183,423.59	£183,191.01	£366,615	1.04	£381,279.19
IDACI Band C	£390.00	£560.00	2,304.33	1,284.81	£898,690.45	£719,491.78	£1,618,182	1.04	£1,682,909.52
IDACI Band B	£532.00	£725.00	2,542.94	1,479.67	£1,352,842.70	£1,072,758.35	£2,425,601	1.04	£2,522,625.09
IDACI Band A	£575.00	£810.00	531.75	319.80	£305,754.12	£259,039.49	£564,794	1.04	£587,385.35
4) English as an Additional Language (EAL)	£515.00	£1,385.00	258.64	58.27	£133,200.01	£80,709.82	£213,910	1.04	£222,466.22
Low Prior Attainment	£518.44	£1,550.00	7681.76	3037.287	£3,982,532.90	£4,707,794.59	£8,690,327	1.04	£9,037,940.59
Lump Sum	£110,000.00	£110,000.00					£17,050,000	1.04	£17,732,000.00
8) Sparsity factor	-	-	-	-	-	-	£709,104	1.04	£737,467.65
10) Split Sites	-	-	-	-	-	-	£498,136	1.04	£518,061.44
11) Rates	-	-	-	-	-	-	£2,188,549	1.04	£2,276,091.17
12) PFI funding	-	-	-	-	-	-	£153,716	1.026	£157,712.28
Rent	-	-	-	-	-	-	£15,750	1.04	£16,380.00
							Sub Total		£176,475,853

ADD: MFG	£898,066
ADD: Minimum Per Pupil Funding	£553,673
TOTAL DISTRIBUTED TO SCHOOLS	£177,927,592

Estimate of 2020/21 Dedicated Schools Grant :

2019/20 Transfer

£183,310,566

Plus Reduced Contribution from Schools Block to High Needs Block:

£ 1,796,097

25% Reduction

£ 449,024

40% Reduction

£ 718,439

50% Reduction

£ 898,049

Estimated Figure for Distribution to Schools	% Increase
£183,759,590	3.278%
£184,029,005	3.429%
£184,208,615	3.530%



Northumberland County Council

INDICATIVE 2020/21 School DSG Figures (based on Oct 2018 Pupil Numbers)

Appendix B

LAESTAB	School Name	19-20 Post MFG Budget	Oct 2018 Pupil Nos	2019/20 Per Pupil funding	2020/21 INCREASE (%)		
					3.278%	3.429%	3.530%
9292002	Acomb First School	£288,480.04	54	£5,249.63	292,772.51	293,200.57	293,486.88
9292009	Allendale Primary School	£472,420.94	113	£4,180.72	487,906.90	488,620.26	489,097.40
9292015	Swansfield Park Primary School	£1,085,756.94	306	£3,548.23	1,121,348.05	1,122,987.54	1,124,084.16
9292018	Amble Links First School	£571,112.85	122	£4,681.25	589,833.93	590,696.31	591,273.13
9292019	Amble First School	£517,113.05	114	£4,536.08	534,064.01	534,844.86	535,367.14
9292080	Bedlington West End First School	£995,761.25	251	£3,967.18	1,028,402.30	1,029,905.90	1,030,911.62
9292082	Bedlington Station Primary School	£899,619.47	202	£4,453.56	929,109.00	930,467.42	931,376.04
9292083	Stakeford Primary School	£627,709.66	135	£4,649.70	648,285.98	649,233.82	649,867.81
9292095	Cambois Primary School	£395,563.46	54	£6,584.51	367,218.83	367,755.73	368,114.85
9292087	Choppington Primary School	£471,547.91	81	£5,821.58	487,005.25	487,717.29	488,193.55
9292041	Stead Lane Primary School	£913,790.33	208	£4,501.43	943,744.37	945,124.20	946,047.13
9292043	Bellingham First School	£316,308.28	63.92	£4,948.76	326,676.87	327,154.49	327,473.97
9292044	Belsay Primary School	£374,600.95	82	£4,568.30	386,880.37	387,446.01	387,824.36
9292046	Spittal Community School	£688,413.75	163	£4,223.40	710,979.95	712,019.46	712,714.75
9292047	Tweedmouth West First School	£563,320.63	137	£4,111.83	581,786.28	582,636.90	583,205.85
9292050	Tweedmouth Prior Park First School	£650,608.26	143	£4,549.71	671,935.20	672,917.61	673,574.73
9292053	Branton Community Primary School	£184,484.04	16	£11,530.25	190,531.43	190,810.00	190,996.33
9292056	Broomley First School	£528,485.96	139	£3,802.06	545,809.73	546,607.74	547,141.51
9292070	West Woodburn First School	£184,346.15	16	£11,521.63	190,389.02	190,667.38	190,853.57
9292074	Cramlington Eastlea Primary School	£728,831.60	157	£4,642.24	752,722.70	753,823.23	754,559.35
9292076	Beaconhill Community Primary School	£798,387.73	173	£4,586.06	819,394.98	820,592.99	821,394.32
9292077	Cramlington Shanklea Primary School	£1,196,950.33	336	£3,562.35	1,236,186.37	1,237,993.76	1,239,202.68
9292091	Holywell Village First School	£575,152.35	144	£3,994.11	594,005.85	594,874.38	595,455.23
9292098	Broomhill First School	£359,052.09	72	£4,986.83	370,821.81	371,363.98	371,726.63
9292101	Red Row First School	£476,609.35	98	£5,124.83	492,232.60	492,952.28	493,433.66
9292103	Ellington Primary School	£713,143.42	176	£4,051.95	736,520.27	737,597.11	738,317.39
9292105	Upton Primary School	£234,082.09	25	£9,363.28	241,755.30	242,108.76	242,345.18
9292138	Stamfordham Primary School	£398,218.48	89	£4,418.19	406,108.19	406,701.95	407,099.10
9292142	Hexham First School	£507,112.30	108	£4,695.48	523,735.44	524,501.18	525,013.36
9292185	Morpeth First School	£1,000,944.97	281	£3,562.08	1,033,755.95	1,035,267.37	1,036,278.33
9292207	Seahouses Primary School	£417,638.81	88	£4,745.90	431,329.01	431,959.64	432,381.46
9292209	Otterburn First School	£249,573.03	38.50	£6,482.42	257,754.03	258,130.89	258,382.96
9292212	Pegswood Primary School	£791,666.82	190	£4,166.67	817,617.66	818,813.08	819,612.66
9292215	Ponteland Primary School	£1,340,500.00	383	£3,500.00	1,384,441.59	1,386,465.75	1,387,819.65
9292217	Prudhoe Castle First School	£298,867.79	60	£4,981.13	308,664.67	309,115.96	309,417.82
9292219	Mickley First School	£374,320.86	88	£4,253.65	386,591.10	387,156.32	387,534.39
9292224	Rothbury First School	£396,014.44	89	£4,449.60	408,995.79	409,593.77	409,993.75
9292227	Beaufort First School	£339,116.59	73	£4,645.43	350,232.83	350,744.90	351,087.41
9292228	Seaton Delaval First School	£770,556.76	181	£4,257.22	795,815.61	796,979.15	797,757.42
9292229	New Hartley First School	£502,870.57	121.33	£4,144.65	519,354.67	520,114.00	520,621.90
9292232	Seghill First School	£459,533.36	94.0	£4,888.65	474,596.86	475,290.75	475,754.88
9292234	Greenhaugh First School	£209,688.41	25.38	£8,276.98	216,556.83	216,873.45	217,085.23
9292236	Slaley First School	£258,634.90	41	£6,235.00	264,014.61	264,400.62	264,658.81
9292239	Stannington First School	£400,258.13	94	£4,258.07	413,378.59	413,982.98	414,387.24
9292246	Cambo First School	£270,086.86	48	£5,626.81	278,940.31	279,348.14	279,620.93
9292254	Kielder Community First School	£194,243.46	13.17	£14,752.67	200,610.76	200,904.06	201,100.25
9292258	Seaton Sluice First School	£594,371.61	152	£3,910.34	613,855.12	614,752.62	615,352.93
9292270	Whittonstall First School	£299,116.04	59	£5,069.76	308,921.06	309,372.73	309,674.83
9292277	Wooler First School	£509,160.53	127	£4,009.14	525,850.82	526,619.65	527,133.90
9292278	Wylam First School	£498,752.45	127	£3,887.81	509,937.65	510,683.22	511,181.91
9292281	Shilbottle Primary School	£605,308.21	151	£4,008.66	625,150.22	626,064.23	626,675.59
9292291	Bothal Primary School	£2,162,688.96	587	£3,684.31	2,233,581.91	2,236,847.57	2,239,031.88
9292293	Swarland Primary School	£379,350.45	84	£4,516.08	391,785.56	392,358.38	392,741.52
9292299	The Sele First School	£1,414,000.00	404	£3,500.00	1,460,350.92	1,462,486.06	1,463,914.20
9292323	Mowbray Primary School	£1,074,272.44	255	£4,212.83	1,109,487.10	1,111,109.25	1,112,194.26
9292325	Belford Primary School	£404,015.93	76	£5,316.00	417,259.58	417,869.64	418,277.70
9292360	Morpeth Stobhillgate First School	£605,188.73	139	£4,353.88	625,026.82	625,940.66	626,551.90
9292370	Ringway Primary School	£738,898.08	181	£4,082.28	763,113.99	764,229.72	764,976.00
9292372	Scremerston First School	£347,657.87	71	£4,896.59	359,054.09	359,579.06	359,930.19
9292397	Horton Grange Primary School	£1,701,639.11	397.50	£4,280.85	1,757,418.84	1,759,988.31	1,761,706.97
9292407	New Delaval Primary School	£1,022,992.67	207.75	£4,924.15	1,056,526.37	1,058,071.09	1,059,104.31
9292415	Newsham Primary School	£1,697,203.38	403	£4,211.42	1,752,837.71	1,755,400.49	1,757,114.66
9292525	Hipsburn Primary School	£476,723.86	117	£4,074.56	492,350.87	493,070.72	493,552.21
9292526	Darras Hall Primary School	£1,648,500.00	471	£3,500.00	1,702,537.83	1,705,027.07	1,706,692.05
9292527	Burnside Primary School	£1,338,500.00	381	£3,500.00	1,377,212.13	1,379,225.72	1,380,572.55
9292529	Hareside Primary School	£1,486,387.79	385	£3,860.75	1,535,111.59	1,537,356.08	1,538,857.28
9292530	Cramlington Northburn Primary School	£1,045,198.36	289	£3,616.60	1,079,459.96	1,081,038.21	1,082,098.86
9292531	Central Primary School	£2,900,349.28	675	£4,296.81	2,995,422.73	2,999,802.26	3,002,731.61
9293046	Berwick St Mary's Church of England First School	£462,620.89	99	£4,672.94	477,785.60	478,484.16	478,951.40
9293065	Chollerton Church of England Aided First School	£231,315.24	36	£6,425.42	238,897.75	239,247.04	239,480.67
9293095	Felton Church of England Primary School	£362,380.04	77	£4,706.23	374,258.86	374,806.05	375,172.06
9293133	Heddon-On-the-Wall, St Andrew's Church of England	£630,246.58	166	£3,796.67	650,906.06	651,857.73	652,494.28
9293135	Henshaw Church of England Voluntary Aided Primary	£316,569.42	60	£5,276.16	326,946.57	327,424.59	327,744.32
9293173	Longhoughton Church of England Primary School	£489,108.34	122	£4,009.08	505,141.31	505,879.86	506,373.86
9293210	Ovingham Church of England First School	£519,449.34	129	£4,026.74	536,476.89	537,261.25	537,785.90
9293254	Whittingham Church of England Primary School	£421,080.45	96	£4,386.25	434,883.47	435,519.30	435,944.59
9293312	St Michael's Church of England Primary School	£501,507.66	113	£4,438.12	517,947.08	518,704.35	519,210.88

LA/ESTAB	School Name	19-20 Post MFG Budget	Oct 2018 Pupil Nos	2019/20 Per Pupil funding	2020/21 INCREASE (%)		
					3.278%	3.429%	3.530%
9293333	Bedlington Whitley Memorial Church of England F	£1,036,504.25	265	£3,911.34	1,070,480.86	1,072,045.98	1,073,092.65
9293346	Holy Trinity Church of England First School	£546,319.98	141	£3,874.61	564,228.35	565,053.29	565,605.07
9293347	Longhorsley St Helen's Church of England Aided Fir	£370,210.06	85	£4,355.41	382,345.54	382,904.56	383,278.47
9293349	Greenhead Church of England Primary School	£241,729.63	34	£7,109.70	249,653.53	250,018.54	250,262.69
9293355	Broomhaugh Church of England First School	£331,433.86	72	£4,603.25	342,298.26	342,798.72	343,133.47
9293367	Corbridge Church of England Aided First School	£511,724.23	133	£3,847.55	528,498.55	529,271.25	529,788.09
9293403	Ellingham Church of England Aided Primary School	£349,745.10	72	£4,857.57	361,209.75	361,737.86	362,091.11
9293408	Embleton Vincent Edwards Church of England Prim	£216,256.89	27	£8,009.51	223,345.79	223,672.34	223,890.76
9293411	Hugh Joicey Church of England First School, Ford	£332,979.61	68	£4,896.76	343,894.68	344,397.48	344,733.79
9293443	Whitley Chapel Church of England First School	£215,286.50	29	£7,423.67	222,343.59	222,668.67	222,886.11
9293447	Holy Island Church of England First School	£136,940.34	1	£136,940.34	141,429.24	141,636.02	141,774.33
9293454	Humshaugh Church of England First School	£260,691.73	41	£6,358.33	269,237.20	269,630.85	269,894.15
9293487	Morpeth All Saints Church of England Aided First S	£686,054.28	189	£3,629.92	708,543.14	709,579.08	710,271.99
9293492	Newbrough Church of England Primary School	£300,653.59	59	£5,095.82	310,509.01	310,963.00	311,266.66
9293542	Tritlington Church of England First School	£245,634.67	38	£6,464.07	253,686.57	254,057.48	254,305.57
9293548	Wark Church of England First School	£229,834.13	32.92	£6,982.30	237,368.09	237,715.14	237,947.27
9293550	Warkworth Church of England Primary School	£396,721.27	90	£4,408.01	409,725.79	410,324.84	410,725.53
9293560	Whalton Church of England Aided Primary School	£271,880.50	47	£5,783.63	280,741.10	281,151.57	281,426.12
9293711	St Wilfrid's Roman Catholic Voluntary Aided Prima	£1,198,071.97	299	£4,006.93	1,237,344.77	1,239,153.86	1,240,363.91
9293713	St Paul's RC Voluntary Aided Primary School	£711,881.53	180	£3,954.90	735,217.01	736,291.95	737,010.95
9293726	St Aidan's Roman Catholic Voluntary Aided Primar	£900,737.78	232	£3,882.49	930,263.97	931,624.08	932,533.83
9293732	St Bede's Roman Catholic Voluntary Aided Primary	£796,826.26	209	£3,812.57	822,946.22	824,149.43	824,954.22
9293746	St Cuthbert's Roman Catholic Voluntary Aided First	£326,358.59	61	£5,350.14	337,056.63	337,549.43	337,879.05
9293840	St Mary's Roman Catholic Voluntary Aided First Sch	£436,922.47	100	£4,369.22	451,244.79	451,904.54	452,345.83
9293888	St Robert's Roman Catholic Voluntary Aided First S	£542,147.38	137	£3,957.28	559,918.98	560,737.62	561,285.19
9293916	Cragside CofE Controlled Primary School	£1,245,294.38	349	£3,568.18	1,286,115.13	1,287,995.52	1,289,253.27
9293920	Norham St Ceolwulf's CofE Controlled First School	£199,955.03	22	£9,088.87	206,509.56	206,811.49	207,013.45
9293922	Lowick Church of England Voluntary Controlled Fir	£206,807.50	26	£7,954.13	213,586.64	213,898.92	214,107.80
9293923	Grange View Church of England Voluntary Control	£529,047.72	118	£4,483.46	546,389.91	547,188.77	547,723.11
9294079	Corbridge Middle School	£1,406,316.48	346	£4,064.50	1,452,415.53	1,454,539.07	1,455,959.45
9294161	Seaton Sluice Middle School	£1,448,892.53	322	£4,499.67	1,496,387.23	1,498,575.06	1,500,088.44
9294162	Whytrig Community Middle School	£1,110,647.74	250	£4,442.59	1,147,054.77	1,148,731.85	1,149,853.61
9294198	Highfield Middle School	£1,781,925.19	419	£4,252.80	1,840,336.70	1,843,027.41	1,844,827.15
9294199	Ovingham Middle School	£1,423,560.47	348	£4,090.69	1,470,224.78	1,472,374.36	1,473,812.15
9294332	Tweedmouth Community Middle School	£1,424,996.28	302	£4,718.53	1,471,707.66	1,473,859.41	1,475,298.65
9294361	Bellingham Middle School and Sports College	£513,999.13	95	£5,410.52	530,848.02	531,624.16	532,143.30
9294370	Glendale Middle School	£625,921.74	116	£5,395.88	646,439.46	647,384.60	648,016.78
9294404	Berwick Middle School	£1,332,440.88	305	£4,368.66	1,376,118.29	1,378,130.28	1,379,476.04
9294654	St Joseph's Roman Catholic Voluntary Aided Middl	£1,357,883.71	332	£4,090.01	1,402,395.14	1,404,445.54	1,405,817.00
9294800	Richard Coates Church of England School	£1,404,079.02	367.58	£3,819.76	1,450,104.73	1,452,224.89	1,453,643.01
9294130	Haydon Bridge Community High School and Sports	£1,621,136.58	290.0	£5,590.13	1,674,277.44	1,676,725.36	1,678,362.70
9294369	Prudhoe Community High School	£2,903,083.51	571	£5,084.12	2,998,194.95	3,002,578.53	3,005,510.59
9294426	Portland High School	£5,254,400.00	1,094.67	£4,800.00	5,426,639.23	5,434,573.38	5,439,880.32
9294438	The Duchess's Community High School	£6,148,908.21	1,169	£5,259.97	6,380,469.42	6,389,754.27	6,395,964.67
9294439	James Calvert Spence College	£3,418,370.16	658	£5,195.09	3,530,424.33	3,535,586.07	3,539,088.63
9295400	Astley Community High School	£2,216,088.14	394	£5,624.46	2,288,679.87	2,292,026.09	2,294,264.29
9292000	Cramlington Village Primary School	£704,186.62	166	£4,242.09	727,269.86	728,333.18	729,044.41
9292001	Adderlane Academy	£450,780.49	98	£4,599.80	465,557.07	466,237.75	466,693.04
9292003	Whitfield CofE Primary School	£230,200.38	33	£6,975.77	237,746.35	238,093.95	238,326.45
9292005	Shaftoe Trust Academy	£471,774.65	114	£4,138.37	487,239.43	487,951.81	488,428.30
9292006	NCEA Bishop's Primary School	£5,426,177.24	1,332	£4,073.71	5,604,047.33	5,612,240.86	5,617,721.30
9292007	Haltwhistle First Academy	£692,659.24	179	£3,869.60	715,364.61	716,410.52	717,110.11
9292008	Malvin's Close Academy	£1,691,700.90	408	£4,146.33	1,747,154.86	1,749,709.33	1,751,417.95
9292010	Croftway Academy	£1,487,924.07	368	£4,043.27	1,536,698.22	1,538,944.99	1,540,447.79
9292220	Prudhoe West Academy	£925,668.69	253	£3,658.77	956,012.11	957,409.87	958,344.79
9292354	Abbeyfields First School	£1,008,000.00	288	£3,500.00	1,041,042.24	1,042,564.32	1,043,582.40
9292405	Morpeth Road Academy	£1,697,186.99	370	£4,586.99	1,752,820.78	1,755,383.54	1,757,097.70
9293423	Harbottle Church of England First School	£210,661.40	26	£8,102.36	217,566.88	217,884.98	218,097.75
9293770	Ss Peter and Paul's Catholic Primary Academy	£772,854.92	192	£4,025.29	798,189.10	799,356.11	800,136.70
9293917	St Matthew's Catholic Primary School	£482,911.34	119	£4,058.08	498,741.17	499,470.37	499,968.11
9295201	Thropton Village First School	£227,498.66	32	£7,109.33	234,956.07	235,299.59	235,529.36
9294000	Morpeth Chantry Middle School	£2,211,300.00	546	£4,050.00	2,283,786.41	2,287,125.48	2,289,358.89
9294009	Haltwhistle Middle Academy	£719,412.93	142	£5,066.29	742,995.29	744,081.60	744,808.21
9294150	Portland Community Middle School	£1,676,362.50	413.92	£4,050.00	1,731,313.66	1,733,844.97	1,735,538.10
9294168	Meadowdale Academy	£1,649,388.60	379	£4,351.82	1,703,403.92	1,705,894.42	1,707,560.25
9294309	Morpeth Newminster Middle School	£2,126,250.00	525	£4,050.00	2,195,948.48	2,199,159.11	2,201,306.63
9294441	Hexham Middle School	£1,838,700.00	454	£4,050.00	1,898,972.59	1,901,749.02	1,903,606.11
9294802	Dr Thomlinson Church of England Middle School	£962,720.57	225	£4,278.76	994,278.55	995,732.26	996,704.60
9294002	The Blyth Academy	£4,397,582.45	742	£5,926.66	4,541,735.21	4,548,375.56	4,552,817.12
9294005	Ashington Academy	£4,830,832.31	883	£5,470.93	4,989,186.99	4,996,481.55	5,001,360.69
9294008	Bedlington Academy	£3,567,880.55	623	£5,726.94	3,684,835.67	3,690,223.17	3,693,826.73
9294417	Queen Elizabeth High School	£4,434,743.40	906	£4,894.86	4,580,114.29	4,586,810.75	4,591,289.84
9294424	Cramlington Learning Village	£8,495,736.13	1,724	£4,927.92	8,774,226.36	8,787,054.92	8,795,635.62
9294437	Berwick Academy	£2,286,086.65	409	£5,589.45	2,361,024.57	2,364,476.56	2,366,785.50
9294501	The King Edward VI Academy	£4,800,670.18	972	£4,988.96	4,958,036.15	4,965,285.16	4,970,133.84
9294632	St Benet Biscop Catholic Academy	£4,935,142.88	952	£5,183.97	5,096,916.86	5,104,368.98	5,109,353.42
9296905	Bede Academy	£7,039,020.66	1,580	£4,455.08	7,269,759.76	7,280,388.68	7,287,498.09
9296906	NCEA Duke's Secondary School	£4,500,433.56	808	£5,569.84	4,647,957.77	4,654,753.43	4,659,298.86
		£177,927,593.06	39,111.58		£183,760,059.57	£184,028,730.23	£184,208,437.10



Northumberland County Council

Timetable

Appendix C

The provisional timetable for the data checking and calculation of the blocks is shown below:

Local authority activity

03 October

- School census day.

11 October 2019

- Deadline for submitting disapplication requests (for response by December) for:
 - MFG exclusions
 - exceptional premises factors
 - sparsity factors
 - lump sum variations for amalgamating schools
 - pupil number reductions

Mid-November 2019

- Closing date for submission of the 2020 to 2021 high needs place change workbooks.

20 November 2019

- Deadline for submitting disapplication requests (for response by the APT deadline) for:
 - MFG exclusions
 - exceptional premises factors
 - sparsity factors
 - lump sum variations for amalgamating schools
 - pupil number reductions

28 November 2019

- Deadline for submitting disapplication requests if the local authority wishes to move more than 0.5% of the schools block.
- A request must also be submitted if the schools forum has turned down a proposal from the authority to move funding out of the schools block, but the authority wishes to proceed with the transfer. We aim to issue decisions before the APT deadline.

November 2019

- School census database closed.
- Check and validate school census.

Mid-January 2020

- Schools forum consultation and political approval required for final 2020 to 2021 funding formula.
- 16 January schools block disapplication submission amendment date.

14 January 2020

- *Cabinet meeting for approval of 2020/21 Schools Funding*

21 January 2020

- Deadline for submission of final 2020 to 2021 APT to ESFA.

29 February 2020

- Deadline for confirmation of schools budget shares to mainstream maintained schools.

DfE or ESFA activity

September 2019

- Operational guidance published setting out arrangements for 5 to 16 mainstream schools implementation for 2020 to 2021.
- High needs funding operational guide for 2020 to 2021 issued to local authorities.

October to November 2019

- Publish 2020 to 2021 high needs place change notification: technical note.
- Check and validate school census.
- NFF arrangements for 2020 to 2021 for schools, central school services and high needs published (illustrative allocations, PUFs, SUFs, policy document, technical notes).
- Further information to illustrate 2020 to 2021 growth funding allocations will be provided to local authorities.
- Draft APT issued to local authorities.
- Government response to consultation on implementing mandatory minimum per pupil levels.

December 2019

- Final APT issued to local authorities, containing October 2019 census-based pupil data and factors.
- Publication of 2020 to 2021 DSG schools block (prior to academies recoupment), central school services block, initial early years block allocations and initial high needs block allocations for 2020 to 2021.

By 31 March 2020

- Confirmation of 2020 to 2021 general annual grant for academies open by 9 January 2020.
- 2020 to 2021 allocation statements issued to post-16 institutions, academies, and NMSS.
- Publication of 2020 to 2021 high needs place numbers at institution level.

April 2020

- First DSG payments to local authorities based on 2020 to 2021 allocations, including academies recoupment (DSG allocations updated termly for in-year academy conversions), FE high needs place funding deductions, and other adjustments.

Summer 2020

- Early years block updated for January 2020 early years pupil numbers.

Summer 2021

- Early years block updated for January 2021 early years pupil numbers (pro rata seven twelfths, as this relates only to the period September 2020 to March 2021).